# National Academy of Arbitrators

2019 Annual Meeting May 29 - June 1, 2019 Philadelphia, PA

Wrestling with Change: The Future of Work and Workplace Dispute Resolution



Loews Philadelphia Hotel 1200 Market Street Philadelphia, PA

On-Site

# **Tuesday, May 28, 2019**

1:00 p.m. – 5:00 p.m		NAA Registration Desk Adams Foyer (Third Floor)
1:30 p.m. – 5:00 p.m	Regency	Board of Governors A (Second Floor Mezzanine)
1:30 p.m. – 5:00 p.m	Regency (	Membership Committee C2 (Second Floor Mezzanine)
Wednesday, May 29, 2019		
8:00 a.m. – 5:00 p.m.		NAA Registration Desk Adams Foyer (Third Floor)
7:30 a.m. – 12:00 p.m	<b>N</b>	ew Member Orientation amonwealth D (Second Floor)
1:30 a.m. – 4:30 p.m.	Wage and (Separate Fee) Com	I Hour Dispute Program monwealth C (Second Floor)
8:30 a.m. – 5:00 p.m.	Regency	Board of Governors A (Second Floor Mezzanine)
8:30 a.m. – 5:00 p.m. Membership Committee  Regency C2 (Second Floor Mezzanine)		
10:00 a.m. – 5:00 p.m.		
12:00 p.m. – 1:15 p.m	(Invitation Only)	New Member Luncheon Congress (Fourth Floor)
6:30 p.m. – 7:30 p.m		
<b>Thursday, May 30, 2019</b>		
8:00 a.m. – 5:00 p.m		NAA Registration Desk Adams Foyer (Third Floor)
8:30 a.m. – 9:00 a.m Welcome and Introductory Remarks  Regency AB (Second Floor Mezzanine)		
Edward B. Krinsky, NAA President Madison, WI	William McKee, NAA Program Committee Co-Cha Denton, TX	Ralph Colflesh, NAA

9:00 a.m. – 10:00 a.m. Plenary

Regency AB (Second Floor Mezzanine)

## THE FUTURE OF WORK AND WORKPLACE ADR

What lies ahead in the workplace? Tom Kochan reports on current efforts by MIT researchers and other groups around the world that are studying the influence of advancing technologies on the future of work. From this vantage point he will examine implication for labor-management relations and dispute resolution. Emphasis will be given to how proactive efforts of business, labor, educators, governments, and third-party neutrals can contribute to using technology to create better work and a more broadly-shared prosperity.

#### **Moderator:**

William McKee, NAA Denton, TX

#### Panelist:

Thomas A. Kochan, NAA George M. Bunker Professor Sloan School of Management, MIT Boston, MA

10:10 a.m. – 11:10 a.m. Plenary

Regency AB (Second Floor Mezzanine)

# LIVING WAGE LAWS AND THEIR IMPACT ON LABOR RELATIONS AND COLLECTIVE BARGAINING

Living wage laws create minimum wage rates for covered localities or facilities. UNITE HERE represents employees in the airline catering industry, including a national bargaining unit of employees of LSG Sky Chefs whose 55 flight kitchens and on-airport operations are subject to a wide-variety of living wage laws. David Vaughn, the national umpire for Sky Chefs and UNITE HERE, will describe the development and status of living wage legislation and analyze the impact of such laws on labor relations and collective bargaining. Lead representatives of Sky Chefs and UNITE HERE will assess the on-going impacts of such laws and the responses of the parties to deal with them.

### **Moderator:**

M. David Vaughn, NAA *Clarksville*, *MD* 

#### **Panelists:**

Chuck Hendricks Bargaining Director UNITE HERE Int'l Union Towson, MD F. Bruce Murray Director Labor and Employee Relations LSG Sky Chefs Irving, TX

11:20 a.m. – 12:20 p.m. Plenary

Regency AB (Second Floor Mezzanine)

# RED LIGHT/GREEN LIGHT: WHAT'S LOVE GOT TO DO WITH IT? #METOO

Leading U.S. and Canadian counsel and arbitrators will weigh in on several scenarios involving personal interactions that take place in the workplace. Can there be any romance or humour in the work place in the #MeToo era?" Is it possible for a healthy romantic relationship to develop at work? Are any references to race or gender acceptable anymore? This highly interactive red light/ green light session will engage the audience in a current and, dare we say it, hot

#### **Moderator:**

Paula Knopf, NAA Toronto. ON

# **Panelists:**

Nini Jones, Partner Paliare Roland Rosenberg

Rothstein LLP Toronto, ON

William K. Kennedy, Partner Montgomery McCracken Walker & Rhoads LLP Philadelphia, PA

Andrew M. Strongin, NAA Takoma Park, MD

Jacalyn Zimmerman, NAA Lake Bluff, IL

12:20 p.m. – 1:20 p.m. ..... Distinguished Speaker Luncheon

Millennium Hall (Second Floor)

### **Introduction:**

Edward B. Krinsky, NAA President Madison, WI

## Speaker:

Charles Ramsey

Former Commissioner of the Philadelphia Police Department

Commonwealth B (Second Floor)

# EMERGING HEALTHCARE ISSUES IN LABOR **ARBITRATION**

As employers contemplate further changes to employee contributions and the structure of health plans, unions prepare arguments on such issues as notice requirements, the duty to bargain, and the legal standards of "comparable" and "substantially similar." Among other topics to be addressed are subcontracting for services and performance-based wage increases in a very competitive healthcare market. Where is all this headed, and how will the differences be resolved?

# **Panelists:**

John Dinome Assistant General Counsel & Chief Human Resources Officer American Academic Health Systems

Lance Geren, Partner O'Donoghue & O'Donoghue Philadelphia, PA

1:30 p.m. – 2:30 p.m. — Concurrent Session

Regency AB (Second Floor Mezzanine)

# JANUS ONE YEAR LATER: THE PENNSYLVANIA STORY IN A NATIONAL CONTEXT

On its issuance in June 2018 many anticipated that the Janus ruling would have major impacts on public sector labor relations. Have those expectations become reality, and how typical or atypical is Pennsylvania compared to other states? What does the future hold with Janus?

#### **Moderator:**

Scott E. Buchheit, NAA Haddonfield, NJ

#### Panelists:

Michael J. Hanlon, Member Michael L. Levin Cozen O'Connor Levin Legal Group, P.C.

Philadelphia, PA Counsel, PA School Board Association

Huntingdon Valley, PA

Charles J. Herring, Staff Attorney PA State Education Association Montgomeryville, PA Alaine S. Williams, Partner Willig Williams & Davidson

Philadelphia, PA

2:45 p.m. – 3:45 p.m. ...... Concurrent Session

Commonwealth B (Second Floor)

# CANADIAN AND U.S. SESSION: LABOUR DISPUTES UNDER U.S. AND CANADIAN TRADE AGREEMENTS (USMCA AND OTHERS)

Two lead US and Canadian negotiators of the labour provisions in US and Canadian trade agreements will examine the agreements and discuss their dispute resolution mechanisms.

#### Moderator:

Christopher J. Albertyn, NAA Toronto, ON

# **Panelists:**

Pierre Bouchard, Director Bilateral and Regional Labour Affairs Labour Program of Employment and Social Development Ottawa, ON Carlos Romero, Deputy Assistant U.S. Trade Representative for Labor in the Office of the Trade Representative *Washington*, *DC* 

2:45 p.m. – 3:45 p.m. — Concurrent Session

Regency AB (Second Floor Mezzanine)

# U.S. DESIGNATING AGENCIES UPDATE

#### Moderator:

Joshua Javits, NAA Washington, DC

#### Panelists:

Christine Newhall Senior Vice President of the Labor/Employment Elections Division AAA Boston, MA Roland Watkins Director, Arbitration Services NMB Washington, DC

Arthur Pearlstein Director, Arbitration Service FMCS Washington, DC

4:00 p.m. – 6:00 p.m. Social Gathering

Washington (Third Floor)

All are welcome to attend. During the gathering you will have a chance to:

- Meet the panelists up close and informally of Labour Disputes under the USMCA – Continuing the Conversation with Pierre Bouchard and Carlos Romero.
- Preview REF Auction Items.
- Meet with friends and enjoy a drink from the bar.

4:00 p.m. – 5:00 p.m. — Ad Hoc Committee on Internal Grievances Meeting

Mezzanine C (First Floor Mezzanine)

4:00 p.m. – 5:00 p.m. Regional Chairs Meeting

Anthony Room (Third Floor)

4:00 p.m. – 5:00 p.m. ..... Supplement to "50 Years in the World of Work" Committee Meeting

Jefferson Boardroom (Third Floor)

5:00 p.m. – 6:00 p.m. — 2019 FEC Program Committee Meeting

Mezzanine A (First Floor Mezzanine)

# Friday, May 31, 2019

8:00 a.m. – 5:00 p.m. ...... NAA Registration Desk Adams Foyer (Third Floor) 9:00 a.m. – 10:15 a.m. Plenary Regency AB (Second Floor Mezzanine)

# THE FUTURE OF WORK: UNION AND MANAGEMENT **PERSPECTIVES**

A distinguished panel will comment on advancing technologies and their impact on future labor relations and arbitration.

#### **Moderator:**

Margaret R. Brogan, NAA Philadelphia, PA

#### Panelists:

William R. Kerr Professor of Business Administration Co-Director of Managing the Future of Work Project at Harvard Business School Boston, MA

Former Chairman and Member National Labor Relations Board Washington, DC

Wilma Liebman

Thomas A. Kochan, NAA George M. Bunker Professor Sloan School of Management, MIT Boston, MA

Liz Shuler Executive Secretary-Treasurer AFL-CIO Washington, DC

10:30 a.m. – 11:45 a.m. Plenary

Regency AB (Second Floor Mezzanine)

# THE SCIENCE OF SETTLEMENT

What can you do when parties ask your help in negotiating a settlement? An all-star panel will offer engaging thoughts, wit, and lasting lessons on the subject that was captured in Barry Goldman's book, The Science of Settlement. To round out the discussion, Canadian members who have substantial experience in a mediating role will provide comments and insights about such service.

# Panelists:

Christopher J. Albertyn, NAA Toronto, ON

Barry Goldman, NAA Bloomfield, MI

Jules Bloch, NAA Toronto, ON

Millennium Hall (Second Floor)

### **Introduction:**

George R. Fleischli, NAA Madison, WI

#### Speaker:

Edward B. Krinsky, NAA President Madison, WI

# Friday, May 31, 2019 (Continued)

1:30 p.m. – 2:45 p.m. — Concurrent Session

Regency C2 (Second Floor Mezzanine)

# FEDERAL SECTOR DISPUTE RESOLUTION: THE CURRENT SITUATION AND WHAT WE CAN EXPECT GOING FORWARD

The past year has seen historic shifts in the labor-management relationship in the federal sector, including the ways in which issues are addressed in the grievance and bargaining processes and before arbitrators and administrative agencies. This session will examine some of the more significant substantive and process changes resulting from the Executive Orders and legislative changes, including the centralization of labor relations, and discuss the future of federal sector collective bargaining and dispute resolution from the agency, union, and arbitral perspectives.

# Moderator:

Ira F. Jaffe , NAA Potomac, MD

#### Panelists:

Constance Chang-Gillespie, Esq National Counsel National Treasury Employees Union Washington, DC Mark Maxin, Esq. Assistant General Counsel for Administration Nuclear Regulatory Commission North Bethesda, MD

1:30 p.m. – 2:45 p.m. ...... Concurrent Session

Regency C1 (Second Floor Mezzanine)

# POSTAL ARBITRATION: THE FUTURE OF THE POSTAL SERVICE – SHOULD THE POST OFFICE ACT MORE LIKE A PRIVATE BUSINESS?

In December 2018 the Treasury Department released a proposal for overhauling the US Postal Service which, without calling for full privatization, concluded that the Post Office should act more like a private business – such as having the "authority to charge market-based prices for both mail and package items". How should the parties continue forward?

# **Moderator:**

Sherrie Rose Talmadge , NAA Boston, MA

## Panelists:

Rick Acker, Manager Field Labor Relations Headquarters USPS Powell, OH

Lucien Drass, Vice President NALC Washington, DC David L. Heather Director of Labor Relations NRLCA Alexandria, VA

# Friday, May 31, 2019 (Continued)

1:30 p.m. – 2:45 p.m. Concurrent Session

Regency AB (Second Floor Mezzanine)

# **AIRLINE INDUSTRY ISSUES**

Major airline flight crew contract negotiations for the "Big 4" airlines (American, United, Delta, and Southwest) are beginning. Pilots, flight attendants, mechanics and fleet and customer service employees have high expectations and seem intent on recapturing losses endured from bankruptcy filings following 9/11. Airlines are making money but are also facing competition from foreign airlines. Will Emergency Boards, interest arbitration, med-arb be used? What is the role of neutrals in this bargaining round? What is the impact of information technology on bargaining? Has IT changed the parties' approach to bargaining?

### **Moderator:**

Joshua Javits , NAA *Washington*, *DC* 

#### **Panelists:**

Lori Bassani, President
APFA
AA Flight Attendants
Euless, TX
Betty Ginsburg, Director
Representation ALPA
Washington, DC

Kyle Fortson, Chair Lindsey Goldstein

NMB Director and Senior Labor Attorney

Washington, DC American Airlines
Dallas, TX

3:00 p.m. – 4:15 p.m. Poster Sessions

# THE CURRENT FLRA: ANY SURPRISES HERE?

Commonwealth B (Second Floor)

A comparison of the Trump, Obama, and Bush FLRA decisions in cases where agencies have filed exceptions to arbitration awards that sustain grievances. Is the current FLRA changing long-standing precedent?

Moderator: Beber Helburn, NAA, Austin, TX

# GOING DEEP: INVESTIGATIVE TOOLS FOR TODAY AND TOMORROW

Commonwealth C (Second Floor)

Innovative technologies have dramatically increased and are rapidly being used to detect fraud and deception. How can advocates and arbitrators use and evaluate these new technologies to reach "the truth"? How reliable are these new techniques?

**Moderator:** Scott M. Catron, Co-CEO/Co-Owner, Social Detection, Inc., King of Prussia, PA

Sessions Continued on next page...

# Friday, May 31, 2019 (Continued)

3:00 p.m. – 4:15 p.m. ...... Poster Sessions (Continued)

# LABOR ARBITRATORS ON EMPLOYMENT ARBITRATION

Commonwealth D (Second Floor)

Non-union employment arbitration is a firmly established yet provocative and relatively new institution. This session explores labor arbitrator experiences with and perceptions of non-union employment arbitration. Specifically, data from a contemporary survey of the National Academy of Arbitrators is presented to describe employment arbitration caseloads, fees, and general perceptions of the propriety of this new institution.

**Moderator:** Prof. Mark Gough, Assistant Professor of Labor and Employment Relations, Pennsylvania State University, *State College, PA* 

4:30 p.m. – 5:30 p.m.	2020 Annual Program Committee Meeting
	<i>Mezzanine C (First Floor Mezzanine)</i>

4:30 p.m. – 5:30 p.m. — Arbitrationinfo.com Committee Meeting

Mezzanine A (First Floor Mezzanine)

4:30 p.m. – 5:30 p.m. — Outreach Committee Meeting

Anthony (Third Floor)

**4:30 p.m. – 5:30 p.m. ......... Research and Education Foundation Meeting** *Jefferson Boardroom (Third Floor)* 

**6:30 p.m.** – **7:30 p.m.** — Reception *Millennium Foyer (Second Floor)* 

7:30 p.m. Dinner

Millennium Hall (Second Floor)

# Saturday, June 1, 2019

8:00 a.m. – 12:00 p.m. NAA Registration Desk

Adams Foyer (Third Floor)

# Saturday, June 1, 2019 (Continued)

9:00 a.m. – 10:15 a.m. Plenary Session

Regency AB (Second Floor Mezzanine)

# REPORTING ON ARBITRATION AND THE FUTURE OF WORK BY JOURNALISTS

Our experience with ArbitrationInfo.com, a website dedicated to providing information to journalists about arbitration and other ADR processes, highlights the difficulties faced by journalists in reporting about work and the law of the workplace. The struggle is particularly true in an era where change occurs at incredible speed. This session will advance the understanding of challenges faced in reporting ADR processes and how journalists will keep up with and report on the future nature of work and work relationships.

#### **Moderator:**

Robert Gary Bailey, NAA *Columbia, MO* 

#### Panelists:

Juliana Feliciano Reyes Reporter for Philadelphia Inquirer and Daily News Philadelphia, PA Daxton "Chip" Stewart Professor of Journalism Bob Schieffer College of Communications Texas Christian University Fort Worth, TX

10:30 a.m. – 11:45 a.m. Fireside Chat

Commonwealth CD (Second Floor)

## Interviewee:

George R. Fleischli, NAA Madison, WI

# Interviewer:

Daniel J. Nielsen, NAA Lake Bluff, IL

12:00 p.m. – 1:00 p.m. Lunch on Your Own

1:00 p.m. – 1:30 p.m. Member Recognitions

\*\*Regency AB (Second Floor Mezzanine)\*\*

# Honorary Life Members, New Members and 25 & 40 Year Members

3:00 p.m. Board of Governors Meeting

Regency C1 (Second Floor Mezzanine)

The following members were admitted to the National Academy of Arbitrators in 1994 & 1979 and will be recognized on Saturday at the Annual Business Meeting:

# 25 Year Members

John B. Dorsey
Robert L. Douglas
William P. Hobgood
Fredric R. Horowitz
Susan R. Meredith
Peter R. Meyers
Kathleen Miller
William J. Miller, Jr.
Dennis E. Minni
John M. Moreau
Elliot Newman
William W. Petrie
Stephen J. Rosen
Franklin Silver
Barry Winograd

# 40 Year Members

Edward P. Archer James R. Beilstein C. Chester Brisco Thomas F. Carey Hyman Cohen Donald P. Crane Irwin J. Dean, Jr. George E. Marshall, Jr. David P. Twomey

The following member has been chosen to receive Honorary Life Status and will be recognized on Saturday at the Annual Business Meeting:

## **Honorary Life Member**

Barbara Zausner

The following have been admitted into Membership and will be recognized on Saturday at the Annual Business Meeting.

# **New Members**

Richard Bales Lisa C. Charles Keith D. Greenberg Doyle O'Connor Augustus Richardson

# 2019 COMMITTEE ON PROGRAM ANNUAL MEETING

William McKee, *Co-Chair* Maretta Comfort Toedt, *Co-Chair* 

Claude Dawson Ames Paula Knopf Scott E. Buchheit Mark I. Lurie

Linda S. Byars Michelle Miller-Kotula Amedeo Greco Sidney S. Moreland, IV Joshua Javits Dennis R. Nolan

# 2019 HOST COMMITTEE ANNUAL MEETING

Ralph H. Colflesh, Chair

Margaret R. Brogan Joan Parker Scott E. Buchheit Alan A. Symonette

Carol F. Laskin

Walt De Treux, Ex Officio

# Plan to Attend

# **2019 Fall Education Conference**

September 20 - 22, 2019 Savannah Marriott Riverfront Savannah, GA

# **2020 Annual Meeting**

May 6 - 9, 2020 Grand Hyatt Denver Denver CO

# **2021 Annual Meeting**

April 21 - 24, 2021 Marina del Rey Marriott Marina del Rey, CA

